

Dissemination of Corporate Communications

Pursuant to new Rule 2.07A¹ of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Modern Chinese Medicine Group Co., Ltd. (the “Company”) has adopted electronic dissemination of its future corporate communications of the Company (“Corporate Communications”²) and Corporate Communications in printed form will only be sent to the Shareholders³ upon request.

ARRANGEMENTS

1. Actionable Corporate Communications⁴

The Company will send all Actionable Corporate Communications to Shareholders individually in electronic form by email. If no email address is provided to the Company or the email address provided to the Company is not functional⁵, the Company will send Actionable Corporate Communication in printed form to the relevant Shareholder together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Corporate Communications

To cope with the electronic dissemination of Corporate Communications, the Company will make all Corporate Communications available only on its website (www.cdysjdyy.com) and the Stock Exchange’s website (www.hkexnews.hk) in place of printed copies.

No notice of publication of website version⁶ of Corporate Communications will be given to the Shareholders.

PROVISION OF SHAREHOLDER’S EMAIL ADDRESS TO THE COMPANY

In support of electronic communication by email, the Company recommends its Shareholders to provide the Company with their email address at any time in future by reasonable notice in writing to the Company’s branch share registrar in Hong Kong at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 1643-ecom@hk.tricorglobal.com.

It is the responsibility of the Shareholders to provide email address that is functional. If no email address is provided to the Company or the email address provided to the Company is not functional, the Company will act in accordance with the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

REQUEST FOR PRINTED COPY OF CORPORATE COMMUNICATIONS AND ACTIONABLE CORPORATE COMMUNICATIONS

For those Shareholders who wish to receive a printed copy of future Corporate Communications and Actionable Corporate Communications, the Company will, upon receipt of request in writing (the “Request”) by the Shareholder to the Company’s branch share registrar in Hong Kong at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 1643-ecom@hk.tricorglobal.com, send future Corporate Communications and/or Actionable Corporate Communications (as the case may be) to such Shareholders in printed form free of charge.

Please note that the preference in receiving Corporate Communications and/or Actionable Corporate Communications (as the case may be) in printed form of a Shareholder will be valid for 12 months from the date of the Request. Further request in writing will be required if the relevant Shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications (as the case may be).

DISSEMINATION OF CORPORATE COMMUNICATIONS TO NON-REGISTERED HOLDER⁷

If Non-registered Holders wish to receive a printed version of all future Corporate Communications, they should liaise with their bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which their shares are held for necessary arrangements.

Notes:

1. *With effect from 31 December 2023.*
2. *Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.*
3. *Holder(s) of the share(s) of the Company.*
4. *Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders of the Company on how they wish to exercise their rights or make elections as the Company’s Shareholders.*
5. *It is the responsibility of a Shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.*
6. *The version of Corporate Communications being published, in both English and Chinese, on the Company’s website.*
7. *Non-registered Holder means (i) such person or company whose listed securities are held in the Central Clearing and Settlement System; and (ii) who has notified the issuer from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive corporate communications.*

To: Modern Chinese Medicine Group Co., Ltd. (the “Company”)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

A. Provision of Email Address (Complete Part B if you wish to receive printed copies) t

Information of Shareholders:

Name(s) (in English)	:	
Name(s) (in Chinese)	:	
Email address	:	
Email address (re-type)	:	
Contact telephone number	:	

B. Request for Printed Copy of Corporate Communications and Actionable Corporate Communications (“Request”)

Please mark (X) in the following boxes:

	To receive printed English version ONLY for all future Corporate Communications and Actionable Corporate Communications; OR
	To receive printed Chinese version ONLY for all future Corporate Communications and Actionable Corporate Communications; OR
	To cancel prior request(s), if any, of printed copy(ies) of all future Corporate Communications and Actionable Corporate Communications. Shareholders will refer to the website versions to be published on the Company’s website and the website of The Stock Exchange of Hong Kong Limited for all future Corporate Communications and the electronic form of Actionable Corporate Communications to be received by email ⁴ .

Signature: _____

Address: _____

(Please use **ENGLISH BLOCK LETTERS**)

Contact telephone number: _____ Date: _____

Notes:

1. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.
2. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders of the Company on how they wish to exercise their rights or make elections as the Company’s shareholders.
3. If both English and Chinese versions of any Corporate Communications or Actionable Corporate Communications are combined into one document, a bilingual printed copy of the relevant Corporate Communications or Actionable Corporate Communications will be sent to the Shareholders who have made the Request.
4. It is the Shareholder’s responsibility to provide email address that is functional. If no email address is provided to the Company or the email address provided to the Company is not functional, the Company will send the Actionable Corporate Communications in printed form together with a request for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future. The Company will be considered to have complied with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.
5. Please complete all your details clearly and precisely. In case of any ambiguity in this request, the Company reserves its right to treat the same as invalid, as if it has not been provided to the Company.
6. In the case of joint registered holders of any shares, this request shall be deemed to be submitted by the joint registered holder whose name first appears on the register of members for and on behalf of all the joint registered holders.
7. If more than one email addresses are provided, the Company will only adopt the first email address as set out above.
8. This request will be valid for 12 months from the day of this request. Further request in writing will be required if the relevant Shareholder prefers to continue receiving printed copy of future Corporate Communications and Actionable Corporate Communications.
9. Any other instructions given with this request will not be accepted and such other instructions, if any, will not be processed.

PERSONAL INFORMATION COLLECTION STATEMENT

“Personal Data” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the “PDPO”), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

By mail to: Data Privacy Officer
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

By email to: is-enquiries@hk.tricorglobal.com